RESCHEDULED HEARING DATE: MAY 28, 2014 at 10:00A.M. (ET)

DIAMOND McCARTHY LLP

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

DEWEY & LEBOEUF LLP, Debtor.

ALAN M. JACOBS, as Liquidating Trustee of the Dewey & LeBoeuf Liquidation Trust,

Plaintiff,

v.

STEPHEN H. DiCARMINE and JOEL I. SANDERS,

Defendants.

Case No. 12-12321 (MG)

Chapter 11

Adv. Pro. No. 13-01765 (MG)

NOTICE OF RESCHEDULING OF CASE MANAGEMENT CONFERENCE

PLEASE TAKE NOTICE that pursuant to the Case Management and Scheduling Order [Docket #9] in the above-captioned adversary proceeding, a Case Management Conference was scheduled for May 22, 2014 at 2:00 p.m. (prevailing Eastern Time). The Case Management Conference has been rescheduled, with the consent of Defendants, to May 28, 2014 at 10:00 a.m. (prevailing Eastern Time) before the Honorable Martin Glenn of the United States Bankruptcy Court for the Southern District of New York, Courtroom 501, One Bowling Green, New York, New York 10004-1408.

Dated: New York, New York May 19, 2014 DIAMOND McCARTHY LLP

By: /s/Christopher R. Murray
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